

### **Change Profile Settings**

### **Profile Settings Basics**

- Changing Profile Settings will help keep your account secure
- DCI users can change any profile setting at any time on a computer
  - Options include: Username, Password, PIN, Email & more
- Username/Passwords are used to log into DCI across all devices
- Employee PINs are used for easier login on a mobile device
- Client PINs are used for EVV when Clocking In/Out on Mobile App
  - Only Employer or Client should know the Client PIN
- Any changes are reflected immediately on all devices



### **Changing Profile Settings**



### **Accessing the DCI Web Portal**

- Open up an Internet Browser on your computer or Laptop
- 2. Navigate to the DCI Web Portal
  - <u>acumen.dcisoftware.com</u>
- 3. Enter Username and Password
  - Credentials provided by Acumen
- 4. Utilize Forgot Password link if necessary
- 5. Contact Acumen Agent with login issues





### **Open Profile Settings**

#### Once Logged into the DCI Portal

- 1. Select Username (top right)
- 2. Then Select Settings

This will open your Profile Settings





### **Change Password**

#### **Once Profile Settings are open**

- 1. Select setting to change
- 2. Change Password is 1<sup>st</sup> option
- 3. Enter current password
- 4. Enter new password twice
- 5. Select Change Password >Yes

**Pro Tip:** Be sure to follow Password Criteria. Make it secure & easy to remember.





Password Criteria 1.Must be at least 10 characters. 2.Must contain 1 uppercase letters, lowercase letters, numbers and special characters 3.Must not contain more than two repeated characters in a row. 4.The password should be different from the 3 previous passwords.



### **Change PIN**

#### **Once Profile Settings are open**

- 1. Select Add/Change PIN
- 2. Enter current password
- 3. Select Verify
- 4. Enter new PIN twice
- 5. Select Change PIN > Yes

*Pro Tip:* Employee PIN is used for an easier login experience in the DCI Mobile App





## **Change Security Question**

#### **Once Profile Settings are open**

- 1. Select Change Security Question
- 2. Enter current password
- 3. Select Verify
- 4. Select question from list
- 5. Type answer to question
- 6. Select Submit > Yes





### **Change Email**

#### **Once Profile Settings are open**

- 1. Select Change Email
- 2. Enter new email twice > Submit
- 3. Check email for verification code
- 4. Enter code from email
- 5. Select Change Email > Yes

**Pro Tip:** Emails will help you reset passwords on your own.





### **Change Username**

#### **Once Profile Settings are open**

- 1. Select Change Username
- 2. Enter new Username
- 3. Select Change Username > Yes

**Pro Tip:** Create a Username that is both secure & easy to remember





# Where to go for help?

- Utilize our <u>DCI Training Materials</u> for more help
  - This will give you a full list of Training Materials for DCI
- Contact your Acumen Agent for more help
  - Contact Customer Service if you don't know your assigned agent



Phone: (877) 211-3738

acumenfiscalagent.com





### Thank you!

Visit the **Acumen Help Center** to learn more at: <u>acumenfiscalagent.zendesk.com</u>