

Mobile App Guide

No Client Verification

Welcome to Acumen!

Thank you for joining the Acumen Family!

Acumen Fiscal Agent facilitates freedom, choice and opportunity through innovative fiscal agent solutions.



Helping create a positive, long lasting impact on people's lives.



What is DCI?

DCI is an online platform to help manage Employee Time and Service Budget

- Better tools for both Employers & Employees
- Quick & easy time entry & payroll processing

DCI will also helps keep you compliant with the 21st Century Cures Act

• Our EVV compliant time entry options will help you meet all of the new requirements



DIRECT CARE INNOVATIONS





DCI Mobile App



Mobile App Basics

- The DCI Mobile App is meant for Real-Time Entry
 - Clocking In/Out of each shift
- Time Management is done in the DCI Web Portal
 - ER/DR will review time in DCI Web Portal
- Not all services require Client Verification
 - Employers will approve punches in the DCI Web Portal
- Check with Acumen for your state's requirements
 - See the <u>Mobile App Guide</u> if EVV is required





Download DCI Mobile EVV

1. Download the **DCI Mobile EVV** App



2. Set App Permissions



- Location is Required



- Media access is not necessary
- 3. Enter System Identifier: 228636
- 4. Select Next to login





Log into the DCI Mobile App

- Enter Employee credentials
 - Provided by Acumen on GTG Letter
- Select Login to access Mobile App
- Select "Remember Me" on your device
- Use Forgot Password link if necessary
 - Requires a valid email on file
- Contact Acumen with any login issues

Login				
Firstname.Lastname.1234				
Acumen.Lastname.XXXX 📎				
Remember me				
Login				
Forgot Password?				



Mobile App Home Page

- 1. Menu Button
 - Use to navigate in Mobile App
- 2. Clock In Button
 - Begin Clock In/Out process
 - See next slide for details
- 3. Overtime Gauge
 - Shows OT hours
 - Not applicable in all states
- 4. Total Hours Breakdown
 - Shows the current calendar week
- 5. News Posts
 - Will show relevant updates



Proprietary	and	Confidential:	Do	Not	Distribute
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Clock In on Mobile App

- 1. Tap Blue Clock In Button
- 2. Select Client Name
 - Auto-filled for a single client
- 3. Select Service Code
 - Auto-filled for a single service
- 4. Cost Center is always auto-filled
- 5. Select Continue





Confirm Clock In

- 1. Select Confirm Clock In
 - * This will Start the time for the shift
- 2. Punch Confirmation
 - Clock Out page is shown with Clock In time displayed

Congratulations! You are now on the clock.





Clock Out on Mobile App

Employee logs into Mobile App

- 1. Select Continue to Clock Out
- 2. Alert will ask to cofirm

Clock Out	
2 Continue to Clock O	ut 1
Client Name: PATRICK Service Code: PYRL Clock In Time: 12:24 PM (MT)	Clock Out
	💓 Continue to Clock Out
	Client Name: PATRICK Service Code: PYRL Clock In Time: 12:24 PM (MT)
	Alert Are you sure you want to clock out current punch? 2 CANCEL CONFIRM



Proprietary and Confidential: Do Not Distribute

Confirm Clock Out

- 1. Notes are Optional
 - Discuss w/ ER if necessary
- 2. Select Confirm Clock Out
 - * This will Stop the time for the shift
- 3. Punch Confirmation
 - Punch details are shown
 - Select Home when ready

Congratulations! Your shift is complete.





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Review Employee Entries

- 1. Select Menu on top left of screen
- 2. Select Entries to view list
- 3. View complete list of entries
 - Employees should verify all time is submitted
 - Employer will approve time as needed





Mobile App Process Timeline

Process starts when the Employee is ready to begin their shift.





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Where to go for help?

- Utilize our <u>DCI Training Materials</u> for more help
 - This will give you a full list of Training Materials for DCI
- Contact your Acumen Agent for more help
 - Contact Customer Service if you don't know your assigned agent



Phone: (877) 211-3738

acumenfiscalagent.com





Thank you!

Visit the **Acumen Help Center** to learn more at: <u>acumenfiscalagent.zendesk.com</u>

