## **Phone EVV IVR Real Time & Historical Entries**



Phone EVV Guide - <a href="https://acumenfiscalagent.zendesk.com/hc/en-us/articles/360038482512-Phone-EVV-Guide">https://acumenfiscalagent.zendesk.com/hc/en-us/articles/360038482512-Phone-EVV-Guide</a>

#### Real-Time Phone EVV Clock In

The process takes three to five minutes to complete.

- 1. Employee arrives at the client's home to begin the shift. Sign in: Call (855) 807-9595 from the client's landline to start the shift
- 2. An automated voice will prompt for the **last four digits of the employee's social security number** on the landline keypad
- 3. When prompted enter the employee's four-digit PIN
- 4. When prompted enter the employee's month and day of birth (i.e., January 01 enter 01 01)
- 5. When prompted **press 1** for hourly services
- 6. The system will read the name(s) of client associated with the landline phone number. **Press the number on the keypad associated with the client** (i.e., press 1 for John Smith).
- 7. **Press 1** for real time. The options will be to press 1 for hourly service or 2 for historical entries.
- 8. **Press the appropriate number** to confirm the service code (i.e., respite)
  - a. If more than one service code, the system will read all service codes available (i.e., press 1 for respite, press 2 for attendant care)
- 9. Press 1 to save the entry and clock in

### Real-Time Phone EVV Clock Out

The process for clocking out will be similar to the process for clocking in and takes three to five minutes to complete.

- 1. At the end of the shift, Sign in: Call (855) 807-9595 from the client's landline to end the shift
- 2. An automated voice will prompt for the **last four digits of the employee's social security number** on the landline keypad
- 3. When prompted enter the employee's four-digit PIN
- 4. The system will read each task/statement. **Select 1** if the task was completed or **2** if the task was not completed (e.g., Laundry, press 1 for yes and 2 for no). Select at least one task/statement or the call will disconnect, and the process must be restarted.
- 5. The system will alert that there is an open punch. When prompted **press 1** to confirm closing the punch.
- 6. Press 2 to disconnect (clock out has now occurred), or if needed, press 1 to start a new shift.

# Phone EVV IVR Real Time & Historical Entries



### **Historical Phone EVV Entry**

Historical entries are used for a missed punch or punch correction. <u>Historical phone EVV requires that</u> the client or employer verify the historical time entry and they must be present at the end of the process. Allow five to eight minutes to complete this process.

- 1. The employee will Sign in: Call (855) 807-9595 from the client's landline to enter the shift
- 2. An automated voice will prompt for the last four digits of the employee's social security number on the landline keypad
- 3. When prompted enter the employee's four-digit PIN
- 4. When prompted **press 1** for hourly services
- 5. The system will read the name(s) of the client associated with the landline phone number. **Press the number on the keypad associated with the client** (e.g., press 1 for John Smith).
- 6. **Press 2** for historical. The options will be to press 1 for hourly service or 2 for historical entries.
- 7. **Press the appropriate number** to confirm the service code (e.g., respite)
  - a. If more than one service code, the system will read all service codes available (e.g., press 1 for respite, press 2 for attendant care)
- 8. Enter Date of Service in MMDDYYYY format (e.g., August 1, 2024, is 08012024)
- 9. Enter Clock-In Time in HHMM format (e.g., 8:30 is 0830)
  - a. Press 1 for AM or 2 for PM
- 10. **Enter Clock-Out Time** in **HHMM** format (e.g., 4:45 is 0445)
  - a. Press 1 for AM or 2 for PM
- 11. The system will read each task/statement. **Select 1** if the task was completed and **2** if the task was not completed (e.g., Laundry, press 1 for yes and 2 for no). Select at least one task/statement or the call will disconnect, and the process must be restarted.
- 12. The system will read back punch details. **Press 1** to confirm.

### \*Please note: The client or employer must be present for the following final steps:

- 13. Hand the landline phone to the client or employer who presses 1 when ready
- 14. The client/employer reviews the punch details and presses #1 to accept or #2 to reject the entry
- 15. The client/employer will validate the call using their PIN
- 16. The punch is created
- 17. The phone disconnects and the shift is recorded