

Mobile App Guide

Minnesota

Welcome to Acumen!

Thank you for joining the Acumen Family!

Acumen Fiscal Agent facilitates freedom, choice and opportunity through innovative fiscal agent solutions.

Helping create a positive, long lasting impact on people's lives.





What is DCI?

DCI is an online platform to help manage Employee Time and Service Budget

- Better tools for both Employers & Employees
- Quick & easy time entry & payroll processing

DCI will also helps keep you compliant with the 21st Century Cures Act

 Our EVV compliant time entry options will help you meet all of the new requirements







Roles & Responsibilities

Client



- This is the person who is receiving the care
- Som etim es referred to as participant or individual
- DCI profile is not logged into very often

Employer



- This is the person who manages the process
- Some Clients may be their own Employer
- Logs into DCI to manage budgets and time entries
- Authorized Reps can also help complete these tasks

Employee(s)



- This is the person who provides the care
- Sometimes referred to as the attendant or aide
- Logs into DCI often to enter time & notes
- Employee PIN can be used for easier DCI login



DCI Mobile App



Mobile App Basics

- The DCI Mobile App is meant for Real -Time Entry
 - Clocking In/Out of each shift
- Time Management is done in the DCI Web Portal
 - ER/DR will review time in DCI Web Portal
- Clocking In/Out is very easy with the Mobile App
 - Process should take less than 60 seconds each day





Download DCI Mobile EVV

Download the DCI Mobile EVV App





2. Set App Permissions

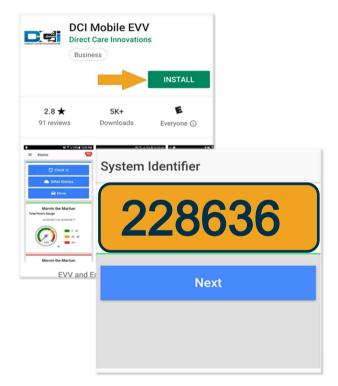


- Location is Required



- Media access is not necessary
- 3. Enter System Identifier: 228636
- 4. Select Next to login

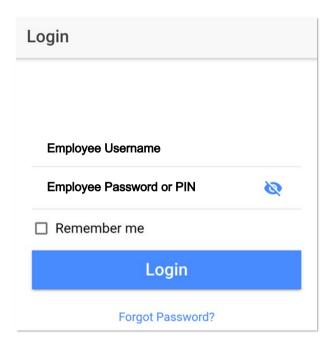






Log into the DCI Mobile App

- Enter Employee credentials
 - Provided by Acumen on GTG Letter
- Select Login to access Mobile App
- Select "Remember Me" on personal device
- Utilize Forgot Password link if necessary
 - Requires a valid email on file
- Contact Acumen Agent with login issues





Mobile App Home Page

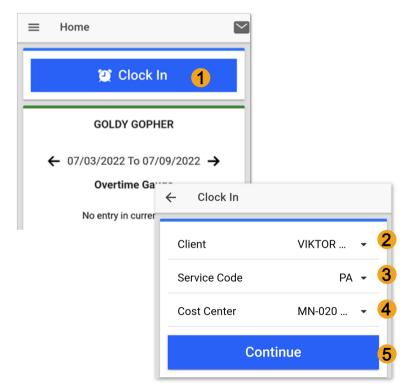
- Menu Button
 - Use to navigate in Mobile App
- 2. Clock In Button
 - Begin Clock In/Out process
 - See next slide for details
- 3. Overtime Gauge
 - Shows a total of the hours worked
- 4. Total Hours Breakdown
 - Shows the current status of hours





Clock In on Mobile App

- 1. Tap Blue Clock In Button
- Select Client Name
 - Auto -filled for a single client
- Select Service Code
 - Auto -filled for a single service
- 4. Cost Center is always auto -filled
- Select Continue

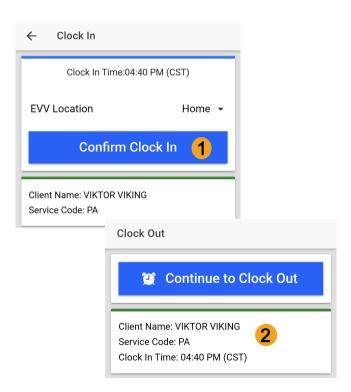




Confirm Clock In

- 1. Select Confirm Clock In
 - * This will Start the time for the shift
- 2. Punch Confirmation
 - Clock Out page is shown with Clock In time displayed

Congratulations! You are now on the clock.

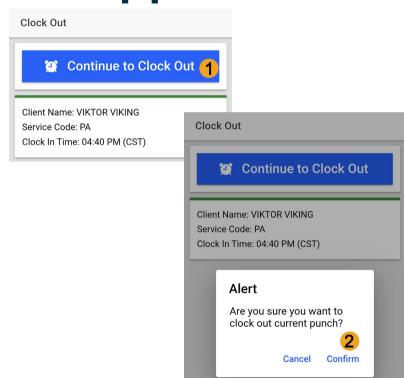




Clock Out on Mobile App

Employee logs into Mobile App

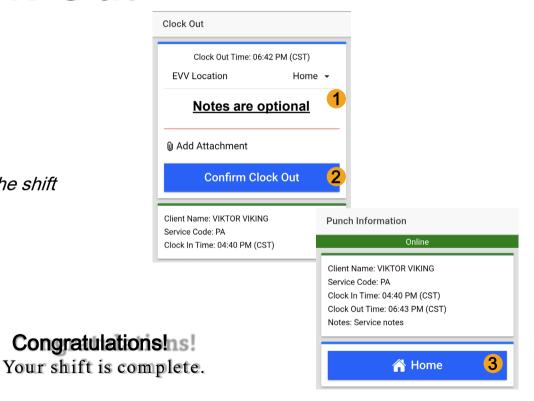
- 1. Select Continue to Clock Out
- 2. Alert will ask to cofirm





Confirm Clock Out

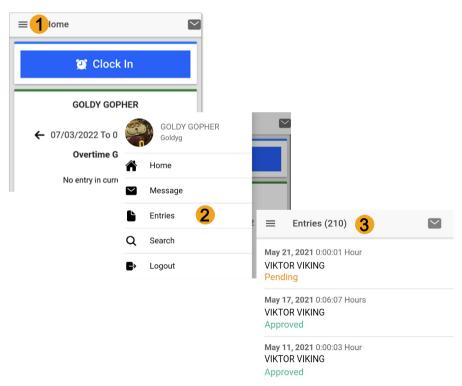
- 1. Notes are Optional
 - Discuss w/ ER if necessary
- 2. Select Confirm Clock Out
 - * This will Stop the time for the shift
- 3. Punch Confirmation
 - Punch details are shown
 - Select Home when ready





Review Employee Entries

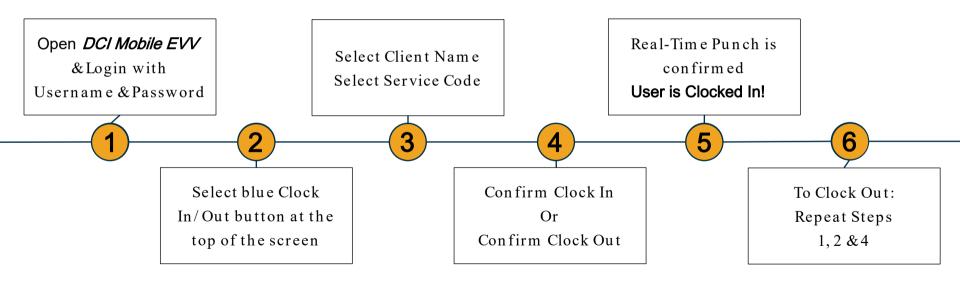
- 1. Select Menu on top left of screen
- Select Entries to view list
- 3. View complete list of entries
 - Employees should verify all time is submitted
 - Employer will approve time as needed





Mobile App Process Timeline

Process starts when the Employee is ready to begin their shift.





Where to go for help?

- Utilize our <u>DCI Training Materials</u> for more help
 - This will give you a full list of Training Materials for DCI
- Contact your Acumen Agent for more help
 - Contact Customer Service if you don't know your assigned agent



Phone: (877) 211-3738



acumenfiscalagent.com





Thank you!

Visit the Acumen Help Center to learn more at: acum en fiscalagent.zen desk.com

