

DCI Mobile App Guide

What is DCI?

DCI is an online platform to help manage Employee Time and Service Budget

- Better tools for both Employers & Employees
- Faster and easier time entry & payroll processing

DCI will also helps keep you compliant with the 21st Century Cures Act

• As long as you use DCI to properly enter and manage time using EVV.









Roles & Responsibilities

Client



- This is the person who is receiving the care
- Sometimes referred to as Participant (PPT)
- DCI profile is not logged into very often
- Client PIN/Password is
 used for EVV

Employer



- This is the profile that manages the process
- Some Clients may be their own Employer
- Logs into DCI to manage budgets and time entries
- Designated Reps can also help complete these tasks

Employee(s)



- This is the person who provides the care
- Sometimes referred to as the PHW
- Logs into DCI often to enter time & notes
- Employee PIN can be used for easier DCI login



DCI Mobile App



Mobile App Basics

- The DCI Mobile App is meant for Real-Time Entry
 - Missed punches are entered in Web Portal
- Employees Clock In/Out daily with Mobile App
 - Employers can review time in Web Portal
- 2 Options for Verification with EVV
 - PIN/Password entered by Employer
 - Picture taken of Client by Employee





Download DCI Mobile EVV

1. Download the *DCI Mobile EVV* App

Available on the App Store Get IT ON Google Play

- 2. Set App Permissions
 - Location is Required



- Media access is optional
- 3. Enter System Identifier: 2015
- 4. Select Next to login





Log into the DCI Mobile App

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Enter Employee credentials	Login
• Use PIN instead of password for easy login	
Select Login to access Mobile App	Employee Username
Select "Remember Me" on personal device	Employee Password or PIN 🛛 🔌
Utilize Forgot Password link if necessary	Remember me
• Requires a valid email on file	Login
Contact Acumen Agent with login issues	Forgot Password?

Mobile App Home Page

- 1. Menu Button
 - Use to navigate in Mobile App
- 2. Clock In Button
 - Begin Clock In/Out process
- 3. Overtime Gauge
 - Shows OT hours
- 4. Total Hours Breakdown
 - Shows the current calendar week





Clock In on Mobile App

- 1. Tap Blue Clock In Button
- 2. Select Client Name from dropdown
 - Auto-filled for a single client
- 3. Select Service Code from dropdown
- 4. Cost Center is auto-filled
- 5. Select Continue





Electronic Visit Verification (EVV)

- 1. Select Confirm Clock In
 - This will start the time for the shift
- 2. Choose Password or Picture
 - Employer Enters PIN or Password
 - Employee Takes Picture of Client*
 - *Requires Facial Recognition





EVV: Client PIN or Password

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- 1. Select Client PIN or Password
- 2. Client will enter the Client PIN or Password
- 3. Select Submit
- 4. Select Confirm to validate EVV is complete

Setup:

Employer or Client should log into the Client Profile in the Web Portal to set <u>EVV PIN</u>.





EVV: Picture

- 1. Select Picture
- 2. Employee will take a picture of the Client
- 3. Select 🗸 to Save picture
 - Select 👌 to try again
- 4. Select Confirm to validate

Setup: Employer or Client should send picture of client to Customer Service for <u>Facial Recognition setup</u>



Alert EVV Confirmed. Autoapproval pending successful facial recognition

Confirm





Proprietary and Confidential: Do Not Distribute

Clock In Verification Complete

After EVV is complete

1. Employee will see "Continue to

Clock Out" screen

- 2. Clock In details will be shown
 - 1. Client Name & Service Code
 - 2. Clock In Time & EVV Method



Congratulations! You are now on the clock.

Clock Out on Mobile App

Employee logs into Mobile App

1. Select Continue to Clock Out







Electronic Visit Verification (EVV)

EVV is required at Clock In & Out

- 1. Client PIN or password
 - Requires set-up. <u>Set Client PIN</u>
- 2. Picture
 - Requires set-up. <u>Facial</u> <u>Recognition</u>



This is the same as the Clock In. Choose only 1 and complete EVV.



Continue to Clock Out

Once EVV is complete

- 1. Service Notes are Optional
- 2. Select Confirm Clock Out
- 3. Review punch details
- 4. Select Home to return to dashboard





Review Employee Entries

- 1. Select Menu on Top Left of Screen
- 2. Select Entries to view a complete list of submitted time entries
- 3. Ensure all time entered is accurate
 - Approved entries will be paid
 - Pending is waiting for Approval
 - Unvalidated requires no action
 - Rejected entries will not be paid



Status: Pending



Mobile App Process Timeline

Process starts when the Employee is ready to begin their shift.



*Requires Facial Recognition



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DCI Tips & Tricks

- 1. All Employers and Employees should have a unique valid email address in DCI
- 2. Users have 3 attempts to login until they are locked out and need to contact Customer Service
- 3. Employers will exclusively use the DCI Web Portal and Employees will use the Mobile app
- 4. Employees will always enter their own time
 - Employers will Approve or Reject





Where to go for help?

- Utilize our <u>DCI Training Materials</u> for more help
 - This will give you a full list of Training Materials for DCI
- Contact your Customer Service for more help



NC Phone: (877) 901-5827 WI Phone: (877) 901-5826

acumenfiscalagent.zendesk.com





Thank you!

Visit the **Help Center** to learn more at: <u>acumenfiscalagent.zendesk.com</u>

